



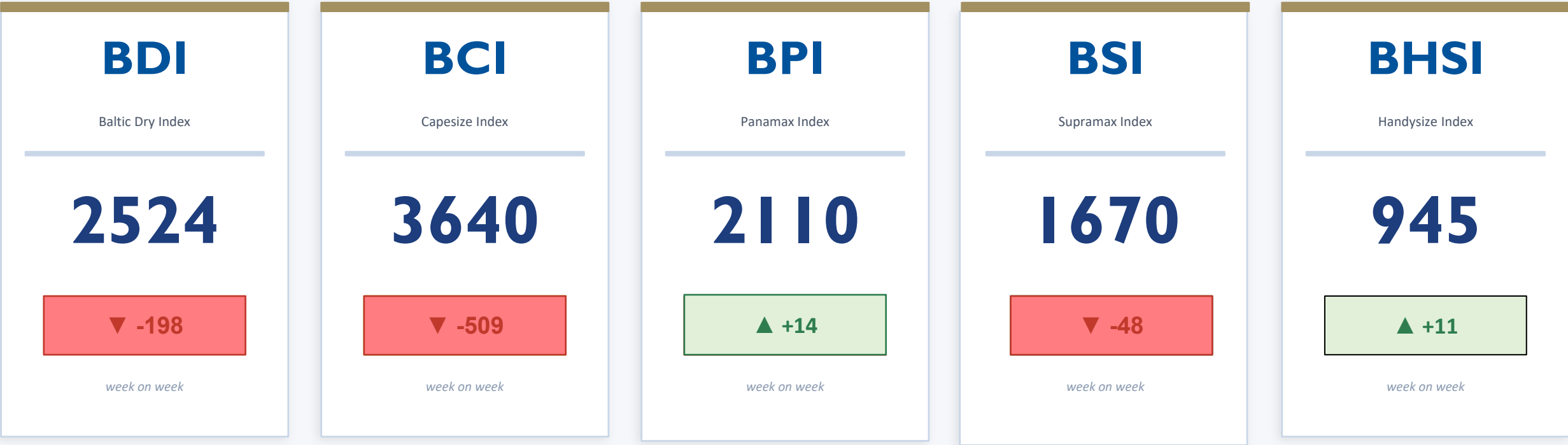
AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

26TH JUNE 2026

DRY BULK



The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

1914

▼ -100

week on week

BCTI

Baltic Clean Tanker Index

1298

▼ -17

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

\$919.5

per metric tonne

▼ \$37

week on week

HFO

High Sulphur Fuel Oil (3.5%S)

\$505.5

per metric tonne

▼ \$2.50

week on week

MGO

Marine Gas Oil (0.1%S)

\$1338.5

per metric tonne

▼ \$14

week on week

SINGAPORE

Singapore, SGP

VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

\$712.5

per metric tonne

▲ \$9.5

week on week

HFO

High Sulphur Fuel Oil (3.5%S)

\$459

per metric tonne

▼ \$0.5

week on week

MGO

Marine Gas Oil (0.1%S)

\$882.5

per metric tonne

▲ \$5

week on week

Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
RTM COLUMBUS + RTM DAMPIER	205514/2013 + 205449/2012	HHIC-Phil Inc	B&W 6S70ME-C	4/2028 + 6/2027	44 EACH	MERCURIA	
CORNELIE OLDENDORFF	93246/2011	Yangfan Group Co Ltd	B&W 6S60MC	3/2030 - 6/2028	15.8	GREEK	SCRUBBER
SEACON HAMBURG	85505/2023	Huangpu Wenchong Longxue	B&W 6S60ME-C10	Apr-28	37.5	CASTOR MARITIME	INCL INDEX LINKED TO ATTACHED TILL 2028
AC YOUTH	82623/2007	Tsuneishi Holdings - Fukuyama	B&W 7S50MC-C	Jan-27	15	UNDISCLOSED	SCRUBBER
ROSTRUM STOIC	82175/2023	Jiangsu New Hantong Ship Heavy	B&W 6S60ME-C10	11/2028 - 11/2026	37.2	UNDISCLOSED	
ETRON	81080/2016	Jiangsu Jinling Ships Co Ltd	B&W 6S60ME-C8	Sept-26	27	AGRICORE	
LIVITA	63532/2017	Shin Kasado Dockyard Co Ltd	B&W 6S50ME-B9	Mar-27	30.5	UNDISCLOSED	
ULTRA SAKA	63526/2013	Chengxi Shipyard Co Ltd	B&W 5S60ME-C8	6/2028 - 9/2026	23.23	CHINESE	
ST PAUL	57982/2010	Tsuneishi Heavy Industries (Cebu) Inc	B&W 6S50MC-C	5/2029 - 7/2027	16.8	UNDISCLOSED	
UNITY MARIA	55705/2012	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C8	Sept-27	16.5	UNDISCLOSED	
VW TRUST	52475/2002	Tsuneishi Shipbuilding	B&W 6S50MC	Mar-27	8	CHINESE	
GRACE BALI	52461/2002	Tsuneishi Heavy Industries (Cebu) Inc	B&W 6S50MC	9/2030 - 12/2028	8.8	CHINESE	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
ASTRO PROPUS	38271/2014	Imabari Shipbuilding Co Ltd	B&W 6S46MC-C	5/2029 - 8/2027	19	DEVBULK SHIPPING	
SUZANNA D	37205/2012	Zhejiang Ouhua Shipbuilding Co Ltd	Wartsila 6RTA48T	Jun-27	12.75	UNDISCLOSED	
SCIO SPIRIT	35253/2009	Nantong Changqingsha Shipyard	B&W 6S42MC	4/2029 - 4/2027	14	UNDISCLOSED	
DARYA KRISHNA	34874/2016	Namura Shipbuilding Co Ltd	B&W 6S46ME-B8	2/2031 - 2/2029	20	UNDISCLOSED	
VENI	32527/2011	Zhejiang Hongxin Shipbuilding Co Ltd	B&W 6S42MC	1/2031 - 1/2029	MID 10S	UNDISCLOSED	
ATLANTIC NAVIGATOR II	30345/2003	Dalian Shipyard Co Ltd	B&W 7S60MC-C/1842	4/2028 - 6/2026	12	JIHANG, CHINA	OHBH. CR 2 X 100, 2 X 50
DEVBULK IMABARI	29451/2009	Imabari Shipbuilding Co Ltd	B&W 6S42MC	10/2029 - 4/2028	10.5	TMB SHIPPING	OHBH
PRAETORIUS	28345/2008	Shimanami Shipyard Co Ltd	B&W 6S42MC	12/2028 - 12/2026	8.6	VIETNAMESE	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
C. INNOVATOR	313999/2012	Dalian Shipbuilding Industry Co Ltd	B&W 7S80ME-C8	Jul-27	52	UNDISCLOSED	SCRUBBER. INCL TC
DYLAN	49998/2009	Guangzhou Shipyard Intl Co Ltd	B&W 6S50MC-C	5/2029 - 5/2027	20.9	UNDISCLOSED	
LANIKAI + CAROLINE	46342/2002 + 45999/2002	STX Shipbuilding Co Ltd	B&W 6S50MC-C	12/2027 - 7/2026 + 11/2027	9.5 EACH	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
AS ANGELINA + AS SELINA	30607/2007 + 23295/2012	Aker MTW Werft GmbH + Guangzhou Wenchong Shipyard Co Ltd	Wartsila 9L46D / 2127 + B&W 7S60MC-C8 / 1740	8/2027 + 3/2027	17 + 24	UNDISCLOSED	CR 3X45T + CR 2X40T
NJORD	9543/2007	Sainty Shipbuilding Co Ltd	MaK 8M43C / 809	Mar-27	7.5	JSV LOGISTIC, SPAIN	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
NAVIGATOR POLARIS + NAVIGATOR PROXIMA	36248/2027	Jiangnan Shipyard Group Co Ltd	B&W 6G50ME-C9-GIE / 47530		103 EACH	JAPANESE	BBC DEAL

VESSEL NAME		DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
Name	DWT / YOB	YARD	LDT	Type	Price (USD)	Delivery	
WANTONG 497	9656/1986	Miho Shimizu	3610	GC	468	BANGLADESH	
MARY	4840/1990	Mitsubishi Kobe	10509	ROPAX	464	INDIA	
XIN HAI 18	4395/2004	Wenling Yongfa Shiprepair	1567	GC	410	BANGLADESH	

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