



AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

4TH SEP 2026

DRY BULK

BDI

Baltic Dry Index

3628

▲ +442

week on week

BCI

Capesize Index

6427

▲ +1091

week on week

BPI

Panamax Index

2448

▲ +133

week on week

BSI

Supramax Index

1675

▲ +28

week on week

BHSI

Handysize Index

900

▲ +19

week on week

The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

2805

▲ +51

week on week

BCTI

Baltic Clean Tanker Index

1427

▲ +16

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$852 per metric tonne ▼ \$5.5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$644.5 per metric tonne ▲ \$3 week on week	MGO Marine Gas Oil (0.1%S) \$1447 per metric tonne ▼ \$6 week on week
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SINGAPORE

Singapore, SGP

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$848 per metric tonne ▼ \$12.5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$642 per metric tonne ▼ \$4.5 week on week	MGO Marine Gas Oil (0.1%S) \$1246 per metric tonne ▼ \$2.5 week on week
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Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
ERATO	180120/2010	Imabari Shipbuilding Co Ltd	B&W 6S70MC-C	10/2029 - 9/2027	38	KOREAN	SCRUBBER
NBA PEACE	174766/2004	Shanghai Waigaoqiao Shipbuilding Co Ltd	B&W 6S70MC	Apr-27	19	UNDISCLOSED	
KM MT. JADE	81487/2008	Universal Shipbuilding - Maizuru	B&W 7S50MC-C	10/2028 - 11/2026	15.5	CHINESE	
DART TRADER	79467/2011	Jinhai Heavy Industry Co Ltd	B&W 5S60MC-C8	Nov-26	13.7	UNDISCLOSED	
IVS DUNES	62661/2020	Oshima Shipbuilding Co Ltd	B&W 6S50ME-B9	9/2030 - 9/2028	36.8	CHINESE	INCL TC AT USD 17K PD TILL MAR-JUN 2027
STENIA COLOSSUS	58731/2011	Kawasaki HI	B&W 6S50MC-C	3/2031 - 4/2029	21	CHINESE	
COLUMBIA RIVER	55922/2006	Mitsui Tamano	B&W 6S50MC-C	Oct-26	LOW 13S	CHINESE	SCRUBBER
OBE LOTUS	55884/2014	Mitsui Chiba Ichihara	B&W 6S50ME-B9	5/2029 - 5/2027	23.2	GREEK	
SILVER STAR	55725/2006	Mitsui Tamano	B&W 6S50MC-C	8/2030 - 8/2028	8.6	UNDISCLOSED	
IVS TEMBE + TI SUNRISE	37735/2016 + 37715/2015	Kanda Kawajiri	Mitsubishi 6UEC45LSE-EcoB2	1/2031 - 1/2029 + 1/2030 - 1/2028	17.4 + 16.2	Lumina Limited	OHBH
ANGELIC ANNA	37187/2012	Saiki Heavy Industries Co Ltd	Mitsubishi 6UEC45LSE	Mar-27	15	T3 Holding Ltd	OHBH
ANSAC PRIDE	37094/2013	Onomichi Dockyard Co Ltd	Mitsubishi 6UEC45LSE	Jun-28	18.5	VIETNAMESE	OHBH
ZE HUI	35212/2011	Nanjing Dongze Shipyard Co Ltd	B&W 6S42MC	Sept-26	11.1	GERMAN	
TBC KAILASH	35152/2011	Nanjing Dongze Shipyard Co Ltd	B&W 6S42MC	Sept-26	9.5	UNDISCLOSED	
BIANCA	33773/2013	Samjin Shipbuilding Industries	B&W 6S50MC	Apr-28	13.5	CHINESE	
PROPEL PROGRESS	30848/1997	Minaminippon Shipbuilding	Mitsubishi 5UEC52LS	Mar-27	4.2	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
VADIN	302478/2006	Mitsui Chiba Ichihara	B&W 7S80MC-C	8/2029 - 7/2027	90	CHINESE	
DAEHAN 5112	156881/2027	Daehan Shipbuilding Co Ltd	B&W 6G70ME-C10		107	DELTA TANKERS	SCRUBBER
KOS	115026/2025	Shanhaiguan Shipbuilding Ind	B&W 6G60ME-C10	6/2030 - 6/2028	95	UNDISCLOSED	SCRUBBER
SAI	105200/2004	Samsung Heavy Industries Co Ltd	B&W 6S60MC	8/2029 - 10/2027	27.3	UNDISCLOSED	
CABO SAN VICENTE	63605/2008	STX Shipbuilding Co Ltd	B&W 6S60MC-C	Apr-28	22	GREEK	
LVM AARON	50927/2014	Dae Sun Shipbuilding & Eng	B&W 6S50ME-B9	5/2029 - 5/2027	35.5	BESIKTAS	
GRAN COUVA	47128/2008	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	10/2028 - 11/2026	19.25	UNDISCLOSED	
ORIENTAL MARGUERITE	14367/2008	Asakawa	B&W 6S35MC	12/2029 - 12/2027	14.3	ASIAN BUYER	STST
VULCANELLO M	11288/2006	STX Shipbuilding Co Ltd	B&W 6S35MC	Nov-26	7.5	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
BHUDTHI BHUM	72807/2007	Koyo Dockyard Co Ltd	B&W 11K98MC/6310	Sept-27	50.5	GLOBAL FEEDER SHIPPING	

Gas Carrier



VESSEL NAME	DWT / YOB	YARD	ENGINE / CBM	SS / DD	PRICE (USD M)	BUYERS	REMARKS
TANGGUH BATUR	84980/2008	Daewoo Shipbuilding & Marine	Kawasaki UA-400/142988	12/2028 - 12/2026	XS 30	CHINESE	LNG. MEMBRANE

VESSEL NAME	DWT / YOB	YARD	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
GLOW	89384/1996		27824	FPSO	491	BANGLADESH	
MANDARIN ARROW	55770/1996	Dalian New Shipbuilding HI	10787	BC	XS 500	INDIA	INCL 2X40T GANTRY CRANES
PORTLAND II	42586/1985	Mitsui Chiba Ichihara	7381	BC	517	PAKISTAN	
YUE CHI	42054/2006	Guangzhou Shipyard Intl Co Ltd	11060	TANK	575	PAKISTAN	
HERO SD	23726/1995	Kanasashi - Toyohashi	5006	BC	512	PAKISTAN	
LARUS	4896/1997	Jinling Shipyard	2632	MPP	515	PAKISTAN	

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